



**MONTANA**  
DEPARTMENT OF COMMERCE



# Draft 2016-2017 Consolidated Annual Performance Evaluation & Report (CAPER)

**JUNE 19, 2017  
1:00 P.M.  
HELENA, MT**



# Montana's HUD Programs



- **ESG – Emergency Solutions Grant**
- **HOME – HOME Investment Partnerships Program**
- **CDBG – Community Development Block Grant**
  - Economic Development
  - Housing
  - Public Facilities
- **HOPWA – Housing Opportunities for Persons with AIDS**
- **HTF – Housing Trust Fund**

# The Consolidated Plan



- **Five-year plan for federal housing, community and public facilities, and economic development investment in the state**
- **Combines the planning & application, citizen participation, and reporting requirements for CDBG, HOME, HOPWA, HTF, and ESG**

# Components of the Consolidated Plan



- **Five-Year Plan**
  - The state is currently operating under the 2015-2020 Consolidated Plan
- **Annual Action Plan**
  - Each year of the Consolidated Plan the AAP is prepared
  - Each AAP is specific and not cumulative
- **Consolidated Annual Performance & Evaluation Report (CAPER)**
  - A report on the use of funds, goals, and objectives for the Annual Action Plan

# The CAPER



- Details project accomplishments and expenditures throughout the program year (April 1, 2016 – March 31, 2017)
- Public comment period
- June 12<sup>th</sup> through June 26<sup>th</sup>
- CAPER will be submitted to HUD by the end of the month

<http://commerce.mt.gov/conplan/documents>

# 2016-2017 CAPER



- **Program Year 2 of the 2015-2020 Consolidated Plan**
- **April 1, 2016 – March 31, 2017**
- **Housing Trust Fund is mentioned but does not have any results to report for Program Year 2**
  - Allocation letter in December 2016
  - Applications accepted June 2017

# Montana Department of Commerce Community Development Division



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# Grants Awarded



- **CDBG Planning Grants**
  - Active Transportation Plan
  - Capital Improvements Plan
  - Subdivision Regulations
  - Engineering Addendum to a Preliminary Architectural Report
  - Master Plan with Floodplain Analysis
  - Downtown Master Plan
  - Preliminary Architectural Report
  - System Wide Improvement Framework (SWIF) Plan
  - Growth Policy
  - Master Plan for County Fairgrounds
  - Development of Zoning Regulations
  - Preliminary Engineering Report
  - Affordable Workforce Housing Plan



# Grants Awarded, Con't



- **CDBG Economic Development, Housing, Public & Community Facilities**
  - Renovate a Boys and Girls Club
  - Construct a Senior Center
  - ADA improvements at the County Fairgrounds Facilities
  - Improvement to the water system
  - Storm water infrastructure
  - Wastewater collection
  - Remodel a building for public health services
  - Rehabilitation of a County Health Center

# Grants Awarded, Con't



- **HOME Rental Development and Rehabilitation**
  - Multi-family rental rehabilitation
  - New construction of three apartments for senior housing
  - Homebuyer Assistance
  
- **HOME Homebuyer Assistance**
  - Down payment and closing cost assistance

Montana Department of Public Health and Human Services  
Emergency Solutions Grant



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# Emergency Solutions Grant



- Funds are distributed on a formula basis to the state's 10 Human Resource Development Councils (HRDCs)
- The HRDCs use the funds to meet the needs of the homeless or those at risk of homelessness at the local level
- Rapid Rehousing activities include:
  - Case management
  - Rental assistance
  - Rental arrears
  - Security Deposits
  - Other expenditures for housing relocation and stabilization services

# Housing Opportunities for Persons with AIDS



- Works to increase the availability of decent, safe, and affordable housing meeting the housing needs of persons with HIV/AIDS and their families
- Partnership between DPHHS and four private agencies:
  - Sioux Falls Housing and Development Commission (South Dakota)
  - Community Action Region VII (North Dakota)
  - Open Aid Alliance (Montana)
  - RiverStone Health (Montana)

# CAPER Set-up



- eCon Planning Suite
- HUD prescribed template
- Two major sections
  - CR – reporting for all HUD funded programs
  - ESG – ESG specific reporting

# CR-05 – Goals and Outcomes



- **CDBG and HOME expended \$13,276,980.93 in Program Year 2**

<b>Con Plan Goal</b>	<b>% CDBG Funds</b>	<b>% HOME Funds</b>
Preserve and Construct Affordable Housing	17.27	73.46
Plan for Communities	8.63	
Improve and Sustain Public Infrastructure	35.61	
Revitalize Local Economies	25.99	
Reduce Homelessness	7.77	16.54

# CR-05 – Goals and Outcomes



## Accomplishments – Program Year & Strategic Plan to Date

Goal	Unit of Measure	Expected 5-year goal	Actual 5-year results	Expected PY2 goal	Actual PY2 goal
Improve and Sustain Public Infrastructure	Households Assisted	5,000	10,814	1,000	8,333
Preserve and Construct Affordable Housing (Direct Financial Assistance to Homebuyer)	Households Assisted	250	88	50	43
Reduce Homelessness (TBRA)	Households Assisted	3,000	854	600	469
Reduce Homelessness (Homelessness Prevention)	Persons Assisted	3,000	1,932	600	469
Revitalize Local Economies	Jobs Created or Retained	100	434	20	100



# CR-20 – Affordable Housing



	<b>One-Year Goal</b>	<b>Actual</b>
Number of homeless households to be provided affordable housing units	1,340	938
Number of non-homeless households to be provided affordable housing units	40	185
Number of special-needs households to be provided affordable housing units	25	6
<b>Total</b>	<b>1,405</b>	<b>1,129</b>

# CR-20 – Affordable Housing



<b>Number of Persons Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
<b>Extremely Low-income</b>	<b>19</b>	<b>48</b>
<b>Low-income</b>	<b>25</b>	<b>62</b>
<b>Moderate-income</b>	<b>288</b>	<b>55</b>
<b>Total</b>	<b>332</b>	<b>165</b>

# CR-40 – Monitoring



- CDBG – 7 projects
- HOME – 4 projects
- ESG – 10 projects
- HOPWA – 3 desk monitoring reviews
- HOME POA – 54 of 81 properties
- HTF – 0 projects

# CR-55 – HOPWA



<b>Number of Households Served Through:</b>	<b>One-year Goal</b>	<b>Actual</b>
Short-term rent, mortgage, and utility assistance payments	31	48
Tenant-based rental assistance	85	85
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	N/A	N/A
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	N/A	N/A
<b>Total</b>	<b>116</b>	<b>133</b>

# Analysis of Impediments



- **Analysis of Impediments Steering Committee continued its efforts:**
  - Coordinated with public and private partners for continued discussions
  - Discussed current projects and methods to coordinate efforts throughout the State
- **DPHHS worked with its Continuum of Care partners for coordination of services between affordable housing and social service organizations**
- **Continuing discussions on action items and measurable objectives**

# Analysis of Impediments, Con't



- **May 2016**
  - Table discussions on fair housing impediments, action items, and measurable objectives at Montana Housing Conference
- **July 2016**
  - Determined dates for impediment meetings in fall
- **October, November, & December 2016**
  - Held impediment specific meetings
- **March 2017**
  - Commerce staff created items for the Montana Housing Conference presentations

# Open Public Comment – Comments Welcome



- Oral or written comments regarding the Draft 2016-2017 Consolidated Annual Performance & Evaluation Report are now being accepted during this Public Hearing
- When providing comment:
  - Please state your name, and spell it
  - And, please state the organization you are representing

Written comments are accepted through June 26, 2017

Thank you for your input!

# The Final Document



Once the public comment period has ended, Commerce and DPHHS will:

- Respond to comments made during the public comment period
- Modify the document to report comments made and agency responses
- The document may be modified to reflect the decision made in the agency response
- Prepare the final document
  - ✦ Send to HUD
  - ✦ Publish on website
- Wait for response from HUD (approval or request for modification)
- Provide notice of final HUD approval and document availability



# Written Comments



Written comments for the Draft 2016-2017 CAPER can be submitted through June 26, 2017, to:

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# Questions?



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