

# Draft 2017-2018 Consolidated Annual Performance & Evaluation Report (CAPER)

June 22, 2018

10:00 a.m.

Helena, MT



# Montana's HUD Programs

- Community Development Block Grant (CDBG)
  - Economic Development
  - Housing
  - Public Facilities
- Emergency Solutions Grant (ESG)
- HOME Investment Partnerships Program (HOME)
- Housing Opportunities for Persons with AIDS (HOPWA)
- Housing Trust Fund (HTF)



# The Consolidated Plan

- Five-year plan for federal housing, community and public facilities, and economic development investment in the state
- Combines the planning and application, citizen participation, and reporting requirements for CDBG, ESG, HOME, HOPWA, and HTF



# Components of the Consolidated Plan

- Five-Year Plan
  - The state is currently operating under the 2015-2020 Consolidated Plan
- Annual Action Plan
  - Each year of the Consolidated Plan the AAP is prepared
  - Each AAP is specific and not cumulative
- Consolidated Annual Performance & Evaluation Report (CAPER)
  - A report on the use of funds, goals, and objectives for the AAP



# The CAPER

- Details project accomplishments and expenditures throughout the program year (April 1, 2017 – March 31, 2018)
- Public Comment Period
- June 14<sup>th</sup> through June 28<sup>th</sup>
- CAPER will be submitted to HUD by the end of the month

<http://commerce.mt.gov/conplan/documents>



# 2017-2018 CAPER

- Program Year 3 of the 2015-2020 Consolidated Plan
- April 1, 2017 – March 31, 2017



# Montana Department of Commerce Community Development Division

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# Grants Awarded

- CDBG Housing, Public & Community Facilities:
  - Public Facilities – 3
  - Community Facilities – 3
  - Housing – 2





# Grants Awarded, Continued

- CDBG Economic Development
  - Job retention – 1
  
- HOME Rental Development and Rehabilitation
  - New construction – 1
  - Rehabilitation – 2



# Grants Awarded, Continued

- HOME Homeownership Development
  - New construction – 1
  
- Housing Trust Fund
  - Rehabilitation – 1



Montana Department of Public Health and Human  
Services

Emergency Solutions Grant

Division Administrator:	Jamie Palagi
Bureau Chief:	Sara Loewen
Location:	1400 Carter Drive Helena, MT 59601
Mailing:	PO Box 2956 Helena, MT 59620-
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<http://www.dphhs.mt.gov/hcsd>



# Emergency Solutions Grant

- Funds are distributed on a formula basis to the State's Human Resource Development Councils (HRDCs)
- The HRDCs use the funds to meet the needs of the homeless or those at risk of homelessness at the local level
- Rapid Rehousing activities include:
  - Case management
  - Rental assistance
  - Rental arrears
  - Security deposits
  - Other expenditures for housing relocation and stabilization services



# Housing Opportunities for Persons with AIDS

- Works to increase the availability of decent, safe, and affordable housing meeting the housing needs of persons with HIV/AIDS and their families
- Partnerships between DPHHS and four private agencies:
  - Sioux Falls Housing and Development Commission (South Dakota)
  - Open Aid Alliance (Montana)
  - Community Action Region VII (North Dakota)
  - RiverStone Health (Montana)



# CAPER Set-Up

- eCon Planning Suite
- HUD prescribed template
- Two major sections:
  - CR – reporting for all HUD-funded program
  - ESG – ESG specific reporting



# CR-05 – Goals and Outcomes

- CDBG and HOME expended \$8,721,471.90 in Program Year 3

Con Plan Goal	% CDBG Funds	% HOME Funds	% ESG Funds	% HTF Funds
Preserve and Construct Affordable Housing	16.61	100	0	0
Plan for Communities	8.74	0	0	0
Improve and Sustain Public Infrastructure	32.10	0	0	0
Revitalize Local Economies	23.43	0	0	0
Reduce Homelessness	7.8	19.89	100	23.33



# CR-05 – Goals and Outcomes

## Accomplishments – Program Year & Strategic Plan to Date

Goal	Unit of Measure	Expected 5-year goal	Actual 5-year results	Expected PY3 goal	Actual PY3 goal
Improve and Sustain Public Infrastructure	Households Assisted	5,000	13,408	2,000	2,594
Preserve and Construct Affordable Housing (Direct Financial Assistance to Homebuyer)	Households Assisted	250	139	50	51
Reduce Homelessness (Homeless Person Overnight Shelter)	Persons Assisted	600	2,026	120	356
Reduce Homelessness (Homelessness Prevention)	Persons Assisted	3,000	2,309	600	377
Revitalize Local Economies	Jobs Created or Retained	100	469	15	35





# CR-20 – Affordable Housing

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-Income	31	7
Low-Income	16	31
Moderate-Income	1	48
Total	48	86



# CR-40 – Monitoring

- CDBG – 10 projects
- HOME – 3 projects
- ESG – 10 projects
- HOPWA – 3 desk monitoring reviews
- HOME POA – 43 projects
- HTF – 0 projects



# CR-55 – HOPWA

Number of Households Served Through:	One-Year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	31	38
Tenant-based rental assistance	75	62
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	N/A	N/A
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	N/A	N/A
Total	106	100



# Analysis of Impediments

- Analysis of Impediments Steering Committee continued its efforts
- Commerce and DPHHS
  - Collaborating with a state-wide partnership that include the three entitlement communities (Great Falls, Missoula, and Billings) and the many public housing authorities across the state



# Open Public Comment – Comments Welcome

- Oral or written comments regarding the Draft 2017-2018 Consolidated Annual Performance & Evaluation Report are now being accepted during this Public Hearing
- When providing comment:
  - Please state your name and spell it
  - Please state the organization you are representing

Written comments are accepted through June 28, 2018

Thank you for your input!



# The Final Document

- One the public comment period has ended, Commerce and DPHHS will:
  - Respond to comments made during the public comment period
  - Modify the document to report comments made and agency responses
  - The document may be modified to reflect the decision made in the agency response
  - Prepare the final document
    - Send to HUD
    - Publish on website
  - Wait for response from HUD (approval or request for modification)
  - Provide notice of final HUD-approved and document availability



# Written Comments

Written comments for the Draft 2017-2018 CAPER can be submitted through June 28, 2018, to:

Montana Department of Commerce  
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# Questions?

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Community Development Division

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