

Draft 2019-2020 Consolidated Annual Performance and Evaluation Report (CAPER)

July 28, 2020

11:00 a.m.

Virtual Public Hearing



Montana's HUD Programs

- Community Development Block Grant (CDBG)
 - Housing (Rental Development / Single Family Rehabilitation)
 - Public Facilities
 - Community Facilities
 - Planning
 - Economic Development
- Emergency Solutions Grant (ESG)
- HOME Investment Partnerships Program (HOME)
 - Rental Development / Rental Rehabilitation
 - Homebuyer Assistance
- Housing Opportunities for Persons with AIDS (HOPWA)

For more information on Montana's competitive HOPWA grant, contact Julianna Crowley JCrowley@mt.gov
- Housing Trust Fund (HTF)



The Consolidated Plan

- 5-year plan for federal housing, community and public facilities, and economic development investment in the state
- Combines the planning and application, citizen participation, and reporting requirements for CDBG, ESG, HOME, HOPWA, and HTF



Components of the Consolidated Plan

- 5-Year Consolidated Plan (ConPlan)
 - Montana is currently operating under the 2015-2020 ConPlan
- Annual Action Plan (AAP)
 - AAPs are prepared each year of the ConPlan and outline specific activities, goals, objectives, etc., for the given program year (not cumulative)
- Consolidated Annual Performance and Evaluation Report (CAPER)
 - CAPERs are annual reports that detail use of funds and progress towards meeting goals and objectives for AAPs



The 2019-2020 CAPER

- Details project accomplishments and expenditures throughout Program Year 5 of the 2015-2020 ConPlan (April 1, 2019 – March 31, 2020)
- Public Comment Period began July 19th and ends August 4th
- Will be submitted to HUD by August 13th

<http://commerce.mt.gov/conplan/documents>



Montana Department of Commerce

Location: 301 S Park Ave Helena, MT 59601
PO Box 200523 Helena, MT 59620-0523

Administrator:	Jennifer H. Olson
Operations Manager:	A.C. Rothenbuecher
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HUD Grants Awarded

- **CDBG (48)**
 - Housing – 4
 - New Construction – 2
 - Rehabilitation – 2
 - Public Facilities – 11
 - Community Facilities – 2
 - Planning – 7
 - Economic Development – 4



HUD Grants Awarded, Continued

- **HOME** Rental Development and Rehabilitation (3)
 - New construction – 3
 - Rehabilitation – 0
- **HTF** (6)
 - New Construction – 2
 - Rehabilitation - 4



Montana Department of Public Health & Human Services (DPHHS)

Location: 1400 Carter Drive Helena, MT 59601
PO Box 202956 Helena, MT 59620-2956

Administrator: Gene Hermanson

Bureau Chief: Sara Loewen

Phone: 406-447-4265

Fax: 406-447-4287

Website: www.dphhs.mt.gov



Emergency Solutions Grant (ESG)

- Funds are distributed on a formula basis to the State's Human Resource Development Councils (HRDCs)
- The HRDCs use the funds to meet the needs of the homeless or those at risk of homelessness at the local level
- Rapid rehousing and homeless prevention activities include:
 - Case management
 - Rental assistance
 - Rental arrears
 - Security deposits
 - Other expenditures for housing relocation and stabilization services



CAPER Set-Up

- eCon Planning Suite
- HUD prescribed template
- Two major sections:
 - CR – reporting for all HUD-funded programs
 - ESG – ESG specific reporting



CR-05 – Goals and Outcomes

- CDBG, HOME, and HTF expended a total of **\$10,744,565.58** in Program Year 5, with CDBG expending \$5,940,846.86, HOME expending \$2,058,670.84, and HTF expending \$2,745,047.88

Con Plan Goal	CDBG Funds	HOME Funds	ESG Funds	HTF Funds
Preserve and Construct Affordable Housing	15.1%	73.4%	0.0%	66.7%
Plan for Communities	7.9%	0.0%	0.0%	0.0%
Improve and Sustain Public Infrastructure	36.6%	0.0%	0.0%	0.0%
Revitalize Local Economies	28.5%	0.0%	0.0%	0.0%
Reduce Homelessness	7.2%	16.6%	100.0%	23.3%



CR-05 – Goals and Outcomes

Accomplishments – 5-Year Strategic Plan and Program Year 5					
Goal	Unit of Measure	Expected 5-Year Goal	Actual 5-Year Results	Expected PY5 Goal	Actual PY5 Results
Improve and Sustain Public Infrastructure	Persons Assisted	5,000	208,280	2,000	5,977
Preserve and Construct Affordable Housing	Rental Units Constructed	125	194	25	3
	Direct Financial Assistance to Homebuyers	250	242	50	42
Plan for Communities	Communities Assisted	10	22	10	1
Reduce Homelessness (Homelessness Prevention)	Persons Assisted	3,000	3,313	600	484
Revitalize Local Economies (Jobs Created / Retained)	Jobs	100	579	15	32



CR-20 – Affordable Housing

Number of Households Supported	One-Year Goal	Actual
Number of households supported through rental assistance	600	413
Number of households supported through the production of new units	2	3
Number of households supported through the rehab of existing units	4	2
Number of households supported through the acquisition of existing units	50	42
Total	656	460



CR-40 – Monitoring

- CDBG Construction – 4 projects
- HOME Construction – 6 projects
 - HOME Period of Affordability (POA) – 34 projects
- HTF Construction – 7 projects
- ESG – All 10 ESG subrecipients' procedures and case files were monitored during on-site visits



Analysis of Impediments

- Analysis of Impediments Steering Committee continued its efforts
- Commerce and DPHHS
 - Collaborating with a statewide partnership that includes the three entitlement communities (Great Falls, Missoula, and Billings) and the many public housing authorities across the state



Open Public Comment – Comments Welcome

Oral or written comments regarding the Draft 2019-2020 CAPER are now being accepted during this public hearing

When providing comment:

- Please state your name and spell it
- Please state the organization you are representing (if applicable)

Written comments will be accepted through August 4, 2020

Thank you for your input!



The Final Document

- Once the public comment period has ended, Commerce and DPHHS will:
 - Respond to comments made during the public comment period
 - Modify the document to report comments made and agency responses
 - The document may be modified to reflect the decision made in the agency response
 - Prepare the final document
 - Send to HUD
 - Publish on website
 - Wait for response from HUD (approval or request for modification)
 - Provide notice of final HUD approval and document availability



Written Comments

Written comments for the Draft 2019-2020 CAPER can be submitted through August 4, 2020, to:

Montana Department of Commerce
ATTN: Consolidated Plan
Community Development Division
PO Box 200523
Helena, MT 59620-0523
Phone: 406-841-2770
TDD: 1-800-841-2701
TTY: 406-444-1421
TDD/Voice: 406-444-1335
Montana Relay Services: 711
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Questions?

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Community Development Division
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