

# Welcome to the Public Hearing for the 2021-2022 Consolidated Annual Performance and Evaluation Report (CAPER)

**Monday, June 20, 2022**

**2:00 p.m. – 3:00 p.m.**

Sponsored by the Montana Departments of  
Commerce and Health and Human Services

*The Department of Commerce will make reasonable accommodations for persons with disabilities or persons with limited English proficiency who wish to participate in this process and need an alternative accessible format of the presentation materials or translation services.*

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# 2021-2022 CAPER

## Public Participation Process

The State of Montana, through the Department of Commerce (Commerce) and Department of Public Health and Human Services (DPHHS), develops a 5-year plan to guide policy and investment for housing, infrastructure, economic, and other community development needs.

The 5-year plan, known as the “Consolidated Plan for Housing and Community Development” is required by the U.S. Department of Housing and Urban Development (HUD) to assess Montana’s needs and current conditions as well as to determine priorities and allocate HUD Community Planning and Development (CPD) funding.



# 2021-2022 CAPER

## Public Participation Process

The perspectives and opinions shared by participants of this public hearing will help Commerce and DPHHS to edit and finalize the Draft 2021-2022 CAPER, which falls under the 2020-2024 Consolidated Plan. We hope that with your input, we can ensure community development needs across Montana are identified and addressed.



# 2020-2024 Consolidated Plan Goals and Objectives

- The objectives of Montana's Consolidated Plan include:
  - Provide decent housing
  - Provide a suitable living environment
  - Expand economic opportunities
- The goals of Montana's Consolidated Plan are:
  - Goal 1 – Preserve and Construct Affordable Housing
  - Goal 2 – Plan for Communities
  - Goal 3 – Improve and Sustain Public Infrastructure
  - Goal 4 – Revitalize Local Economies
  - Goal 5 – Reduce Homelessness



# 2020-2024 Consolidated Plan Programs

- **Community Development Block Grant (CDBG)**
  - Housing (Rental Development / Single Family Rehabilitation)
  - Public and Community Facilities
  - Economic Development
  - Planning
- **HOME Investment Partnerships Program (HOME)**
  - Rental Development / Single Family Development / Rental Rehabilitation
  - Homebuyer Assistance
- **Housing Trust Fund (HTF)**
  - Rental Development / Single Family Development / Rental Rehabilitation
- **Emergency Solutions Grant (ESG)**
  - Emergency Shelter / Homelessness Prevention / Rapid Re-housing
- **Housing Opportunities for Persons with AIDS (HOPWA)**
  - *For more information on Montana's competitive HOPWA grant, please contact Julianna Campbell at [Julianna.Campbell@mt.gov](mailto:Julianna.Campbell@mt.gov)*



# 2020-2024 Consolidated Plan Documents

- **5-Year Consolidated Plan for Housing and Community Development (Con Plan)**
  - Consolidated Plans are strategic plans that guide housing and community investments.
  - *Montana is currently operating under the 2020-2024 Consolidated Plan.*
- **Annual Action Plan (AAP)**
  - AAPs are prepared each year of the Consolidated Plan and outline specific activities, goals, and objectives for the given program year.
- **Consolidated Annual Performance and Evaluation Report (CAPER)**
  - CAPERs are annual reports that detail use of funds and progress towards meeting goals and objectives for AAPs.
  - *Montana's 2021-2022 CAPER reports on activities for Program Year 2 of the 2020-2024 Consolidated Plan, which runs from April 1, 2021 to March 31, 2022.*



# 2021-2022 CAPER Funding Allocations & Awards

## Plan Year 2 Funding Allocations

Program	Goal										Admin	
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness			
CDBG	\$750,000	11%	\$500,000	7%	\$2,787,190	41%	\$2,000,000	20%	\$450,000	7%	\$303,727	4%
CDBG-CV	\$2,035,000	20%	\$0	0%	\$5,087,340	50%	\$0	0%	\$1,017,000	10%	\$2,034,835	20%
HOME	\$2,131,411	69%	\$0	0%	\$0	0%	\$0	0%	\$650,000	21%	\$309,045	10%
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$687,765	93%	\$55,764	7%
HTF	\$2,041,696	66%	\$0	0%	\$0	0%	\$0	0%	\$750,000	24%	\$310,188	10%

## Plan Year 2 Awards

Program	Goal										Admin	
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness			
CDBG	\$1,566,117	30%	\$653,500	13%	\$3,000,000	57%	\$0	0%	\$0	0%	N/A	
CDBG-CV	\$3,631,240	38%	\$0	0%	\$3,465,558	37%	\$0	0%	\$2,372,687	25%		
HOME	\$1,919,704	86%	\$0	0%	\$0	0%	\$0	0%	\$300,000	14%		
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$687,765	100%		
HTF	\$1,691,696	55%	\$0	0%	\$0	0%	\$0	0%	\$1,400,000	45%		



# 2021-2022 CAPER Grants Awarded

- **CDBG: 32 projects - \$5,219,617 awarded**
  - Housing: 3 projects – \$1,566,117 awarded
  - Public Facilities: 3 projects – \$1,800,000 awarded
  - Community Facilities: 2 projects – \$1,200,000 awarded
  - Economic Development: 0 projects – \$0 awarded
  - Planning: 23 projects – \$653,500 awarded
- **CDBG-CV: 16 projects – \$6,003,927 awarded**
- **HOME: 5 projects – \$2,219,704 awarded**
- **HTF: 5 projects – \$3,091,696 awarded**
- **ESG: \$687,765 awarded to 9 of the 10 HRDCs via formula grants**





# 2021-2022 CAPER Goals and Outcomes

- CDBG, HOME, HTF, and ESG expended a total of **\$16,423,110** in Program Year 2
- CDBG expended \$5,548,695, HOME expended \$5,152,215, HTF expended \$5,665,697, and ESG expended \$56,503

Program	Goal										Admin	
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness			
CDBG & CDBG-CV	\$207,454	4%	\$713,771	13%	\$3,856,983	70%	\$300,000	5%	\$0	0%	\$556,656	7%
HOME	\$4,751,642	92%	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$400,573	8%
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$51,959	92%	\$4,544	8%
HTF	\$5,231,196	92%	\$0	0%	\$0	0%	\$0	0%	\$150,000	3%	\$284,501	5%
<b>TOTAL</b>	<b>\$10,190,292</b>	<b>62%</b>	<b>\$713,771</b>	<b>4%</b>	<b>\$3,856,983</b>	<b>23%</b>	<b>\$300,000</b>	<b>2%</b>	<b>\$201,959</b>	<b>1%</b>	<b>\$1,074,949</b>	<b>7%</b>



# 2021-2022 CAPER Goals and Outcomes

Goal	Indicator	Unit of Measure	All Program Years (To Date)		Current Program Year	
			Expected – Strategic Plan	Actual – Strategic Plan	Expected – Program Year	Actual – Program Year
Preserve and Construct Affordable Housing	Rental units constructed	Household Housing Unit	60	59	12	53
	Rental units rehabilitated	Household Housing Unit	130	158	26	10
	Homeowner Housing Added	Household Housing Unit	10	0	2	0
	Homeowner Housing Rehabilitated	Household Housing Unit	15	1	3	0
	Direct Financial Assistance to Homebuyers	Households Assisted	250	43	50	21
Plan for Communities	Other	Local Governments Assisted	75	45	15	27
Improve and Sustain Public Infrastructure	Public Facility or Infrastructure Activities Other than Low/Moderate Income Housing Benefit	Persons Assisted	5,000	11,004	1,000	7,201
	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	100	0	20	0
Revitalize Local Economies	Façade treatment / business building rehabilitation	Businesses	5	0	0	0
	Jobs created / retained	Jobs	250	46	80	30
	Businesses assisted	Businesses Assisted	20	2	3	2
Reduce Homelessness	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1,000	121	200	1
	Homeless Person Overnight Shelter	Persons Assisted	400	410	80	293
	Homelessness Prevention	Persons Assisted	2,400	192	480	12
	Housing for Homeless added	Household Housing Unit	100	56	20	56



# 2021-2022 CAPER Monitoring

- **Project Completion Monitoring**
  - CDBG – 6 projects
  - CDBG-CV – 1 project
  - HOME – 6 projects
  - HTF – 4 projects
- **Construction Progress Monitoring**
  - HOME – 2 projects
  - HTF – 4 projects
- **Period of Affordability (POA) Monitoring**
  - HOME – 8 projects
  - HTF – 0 projects (no projects are 12 months past completion)
- **ESG Monitoring**
  - All 9 ESG subrecipients were monitored with virtual visits and desk monitoring



# 2021-2022 CAPER Document Review

- 2021-2022 CAPER is available:
  - On Commerce’s website:  
<https://commerce.mt.gov/Consolidated-Plan/Documents>
  - At several depositories throughout the state  
(see website for list)
  - By request



# 2022-2023 AAP

## Initial Input

- Commerce and DPHHS are developing the 2022-2023 Annual Action Plan (AAP) that covers April 1, 2022 – March 31, 2023.
- HUD's CPD Allocations for Plan Year 3
  - CDBG: \$6,537,201
  - HOME: \$3,420,477
  - HTF: \$2,982,433
  - ESG: \$741,906
- Initial input on the way Commerce and DPPHS should utilize these funds to meet community development needs across Montana is encouraged during the public comment period
- The Draft 2022-2023 AAP will be released on July 5, 2022 and there will be a public hearing on July 21, 2022 for further input.



# 2021-2022 CAPER Contact Information

## Commerce:

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# 2021-2022 CAPER Contact Information

## **DPHHS:**

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# 2021-2022 CAPER Comments

Comments regarding the Draft 2021-2022 CAPER are now being accepted.

*If you have a comment and are joining via webinar, please raise your hand so we can unmute you. If you are joining via phone, please press \*9 to indicate you have a comment and then press \*6 to unmute/re-mute yourself.*

When providing comment

- Please state and spell your name
- Please state the organization you represent (if applicable)

Written comments should be addressed to the address or email below and will be accepted until 5:00 p.m. on **June 29, 2022**.

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