

Welcome to the Public Hearing for the 2022-2023 Consolidated Annual Performance and Evaluation Report (CAPER)

Tuesday, June 6, 2023

2:00 p.m. – 3:00 p.m.

Sponsored by the Montana Departments of
Commerce and Health and Human Services

The Department of Commerce will make reasonable accommodations for persons with disabilities or persons with limited English proficiency who wish to participate in this process and need an alternative accessible format of the presentation materials or translation services.

El Departamento de Comercio hará adaptaciones razonables para las personas con discapacidades o personas con dominio limitado del inglés que deseen participar en este proceso y necesiten un formato accesible alternativo de materiales de presentación o servicios de traducción.



2022-2023 CAPER

Public Participation Process

The State of Montana, through the Department of Commerce (Commerce) and Department of Public Health and Human Services (DPHHS), develops a 5-year plan to guide policy and investment for housing, infrastructure, economic, and other community development needs.

The 5-year plan, known as the “Consolidated Plan for Housing and Community Development” is required by the U.S. Department of Housing and Urban Development (HUD) to assess Montana’s needs and current conditions as well as to determine priorities and allocate HUD Community Planning and Development (CPD) funding.



2022-2023 CAPER

Public Participation Process (cont.)

The perspectives and opinions shared by participants of this public hearing will help Commerce and DPHHS to edit and finalize the Draft 2022-2023 CAPER, which falls under the 2020-2024 Consolidated Plan. We hope that with your input, we can ensure community development needs across Montana are identified and addressed.



2020-2024 Consolidated Plan Goals and Objectives

- The objectives of Montana's Consolidated Plan include:
 - Provide decent housing
 - Provide a suitable living environment
 - Expand economic opportunities
- The goals of Montana's Consolidated Plan are:
 - Goal 1 – Preserve and Construct Affordable Housing
 - Goal 2 – Plan for Communities
 - Goal 3 – Improve and Sustain Public Infrastructure
 - Goal 4 – Revitalize Local Economies
 - Goal 5 – Reduce Homelessness



2020-2024 Consolidated Plan Programs

- **Community Development Block Grant (CDBG)**
 - Housing (Rental Development / Single Family Rehabilitation)
 - Public and Community Facilities
 - Economic Development
 - Planning
- **HOME Investment Partnerships Program (HOME)**
 - Rental Development / Single Family Development / Rental Rehabilitation
 - Homebuyer Assistance
- **Housing Trust Fund (HTF)**
 - Rental Development / Rental Rehabilitation
- **Emergency Solutions Grant (ESG)**
 - Emergency Shelter / Homelessness Prevention / Rapid Re-housing
- **Housing Opportunities for Persons with AIDS (HOPWA)**
 - *For more information on Montana's competitive HOPWA grant, please contact Julianna Campbell at Julianna.Campbell@mt.gov*



2020-2024 Consolidated Plan Documents

- **5-Year Consolidated Plan for Housing and Community Development (Con Plan)**
 - Consolidated Plans are strategic plans that guide housing and community investments.
 - *Montana is currently operating under the 2020-2024 Consolidated Plan.*
- **Annual Action Plan (AAP)**
 - AAPs are prepared each year of the Consolidated Plan and outline specific activities, goals, and objectives for the given program year.
- **Consolidated Annual Performance and Evaluation Report (CAPER)**
 - CAPERs are annual reports that detail use of funds and progress towards meeting goals and objectives for AAPs.
 - *Montana's 2022-2023 CAPER reports on activities for Program Year 3 of the 2020-2024 Consolidated Plan, which runs from April 1, 2022 to March 31, 2023.*



2022-2023 CAPER

Funding Allocations & Awards

Plan Year 3 Funding Allocations

Program	Goal										Admin	
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness			
CDBG	\$1,000,000	15%	\$500,000	8%	\$2,241,085	41%	\$1,750,000	27%	\$750,000	11%	\$296,116	5%
HOME	\$2,328,430	68%	\$0	0%	\$0	0%	\$0	0%	\$750,000	21%	\$342,047	10%
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$686,264	92%	\$55,642	8%
HTF	\$1,934,190	65%	\$0	0%	\$0	0%	\$0	0%	\$750,000	25%	\$298,243	10%

Plan Year 3 Awards

Program	Goal										Admin	
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness			
CDBG	\$1,566,117	30%	\$641,875	13%	\$7,947,050	57%	\$400,000	6%	\$0	0%	N/A	
HOME	\$1,418,000	41%	\$0	0%	\$0	0%	\$0	0%	\$1,278,032	37%		
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$687,765	100%		
HTF	\$650,000	100%	\$0	0%	\$0	0%	\$0	0%	\$0	0%		



2022-2023 CAPER Grants Awarded

- **CDBG: 35 projects - \$10,555,042 awarded**
 - Housing: 3 projects – \$1,566,117 awarded
 - Public Facilities: 8 projects – \$5,550,00 awarded
 - Community Facilities: 4 projects – \$2,397,050 awarded
 - Economic Development: 1 project – \$400,000 awarded
 - Planning: 19 projects – \$641,875 awarded
- **HOME: 5 projects – \$3,146,032 awarded**
 - One Homebuyer Assistance
 - Three Rental Rehabilitation, one of which addresses homelessness
 - One Rental New Construction
- **HTF: 1 projects – \$650,000 awarded**
 - One Rental Rehabilitation
- **ESG: \$741,906 awarded to 9 of the 10 HRDCs via formula grants**



2022-2023 CAPER Goals and Outcomes

- CDBG, CDBG-CV, HOME, HTF, and ESG expended a total of **\$11,526,805** in Program Year 3
- CDBG and CDBG-CV expended \$5,243,611, HOME expended \$3,992,677, HTF expended \$1,369,049, and ESG expended \$871,844

Program	Goal										Admin	
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness			
CDBG	\$110,783	3%	\$508,075	12%	\$3,199,704	77%	\$0	0%	\$0	0%	\$320,298	8%
CDBG-CV	\$340,969	31%	\$0	0%	\$99,733	9%	\$0	0%	\$580,000	53%	\$84,049	8%
HOME	\$3,891,580	97%	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$101,097	3%
HOME-ARP	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$49,624	100%
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$778,519	89%	\$93,325	11%
HTF	\$1,091,956	80%	\$0	0%	\$0	0%	\$0	0%	\$16,500	1%	\$260,593	19%
TOTAL	\$5,435,288	47%	\$508,075	4%	\$3,299,437	29%	\$0	0%	\$1,375,019	12%	\$908,986	8%



2022-2023 CAPER Goals and Outcomes

Goal	Indicator	Unit of Measure	All Program Years (To Date)		Current Program Year	
			Expected – Strategic Plan	Actual – Strategic Plan	Expected – Program Year	Actual – Program Year
Preserve and Construct Affordable Housing	Rental units constructed	Household Housing Unit	60	112	12	0
	Rental units rehabilitated	Household Housing Unit	130	221	83	63
	Homeowner Housing Added	Household Housing Unit	10	0	2	0
	Homeowner Housing Rehabilitated	Household Housing Unit	15	4	3	3
	Direct Financial Assistance to Homebuyers	Households Assisted	250	49	10	6
Plan for Communities	Other	Local Governments Assisted	75	63	15	18
Improve and Sustain Public Infrastructure	Public Facility or Infrastructure Activities Other than Low/Moderate Income Housing Benefit	Persons Assisted	5,000	21,169	1,000	10,165
	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	100	0	20	0
Revitalize Local Economies	Façade treatment / business building rehabilitation	Businesses	5	0	1	0
	Jobs created / retained	Jobs	250	76	50	0
	Businesses assisted	Businesses Assisted	20	4	3	0
Reduce Homelessness	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1,000	206	350	84
	Homeless Person Overnight Shelter	Persons Assisted	400	2,703	170	2,000
	Homelessness Prevention	Persons Assisted	2,400	352	480	148
	Housing for Homeless added	Household Housing Unit	100	112	20	0



2022-2023 CAPER Monitoring

- **Project Completion Monitoring**
 - CDBG – 6 projects
 - CDBG-CV – 1 project
 - HOME – 4 projects
 - HTF – 3 projects
- **Construction Progress Monitoring**
 - HOME – 4 projects
 - HTF – 1 project
- **Period of Affordability (POA) Monitoring**
 - HOME – 54 projects
 - HTF – 3 projects
- **ESG Monitoring**
 - All 9 ESG subrecipients were monitored with virtual visits and desk monitoring



2022-2023 CAPER Document Review

- 2022-2023 CAPER is available:
 - On Commerce’s website:
<https://commerce.mt.gov/Consolidated-Plan/Documents>
 - At several depositories throughout the state
(see website for list)
 - By request



2023-2024 AAP

Initial Input

- Commerce and DPHHS are developing the 2023-2024 Annual Action Plan (AAP) that covers April 1, 2023 – March 31, 2024.
- HUD's CPD Allocations for Plan Year 4
 - CDBG: \$6,541,090
 - HOME: \$3,450,234
 - HTF: \$3,066,413
 - ESG: \$741,200
- Initial input on the way Commerce and DPPHS should utilize these funds to meet community development needs across Montana is encouraged during the public comment period.
- The Draft 2023-2024 AAP will be released on June 29, 2023 and there will be a public hearing on July 25, 2023 for further input.



2022-2023 CAPER Contact Information

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2022-2023 CAPER Contact Information

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2022-2023 CAPER Comments

Comments regarding the Draft 2022-2023 CAPER are now being accepted.

*If you have a comment and are joining via webinar, please raise your hand so we can unmute you. If you are joining via phone, please press *9 to indicate you have a comment and then press *6 to unmute/re-mute yourself.*

When providing comment

- Please state and spell your name
- Please state the organization you represent (if applicable)

Written comments should be addressed to the address or email below and will be accepted until 5:00 p.m. on **June 22, 2023**.

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