

Welcome to the Public Hearing for the 2023-2024 Annual Action Plan (AAP)

Tuesday, July 25, 2023

2:00 p.m. – 3:00 p.m.

Sponsored by the Montana Departments of
Commerce and Public Health and Human Services

The Department of Commerce will make reasonable accommodations for persons with disabilities or persons with limited English proficiency who wish to participate in this process and need an alternative accessible format of the presentation materials or translation services.

El Departamento de Comercio hará adaptaciones razonables para las personas con discapacidades o personas con dominio limitado del inglés que deseen participar en este proceso y necesiten un formato accesible alternativo de materiales de presentación o servicios de traducción.



2023-2024 AAP

Public Participation Process

The State of Montana, through the Departments of Commerce and Public Health and Human Services, develops a 5-year plan to guide policy and investment for housing, economic, and other community development projects.

This 5-year plan, also known as the “Consolidated Plan for Housing and Community Development” is required by the U.S. Department of Housing and Urban Development (HUD) to assess Montana’s needs and current conditions, as well as to determine priorities and allocate HUD funding.



2023-2024 AAP

Public Participation Process

The perspectives and opinions shared by participants of this public hearing will help Commerce and DPHHS to edit and finalize the Draft 2023-2024 AAP, which falls under the 2020-2024 Consolidated Plan.

We hope that with your input, we can ensure housing and community development needs across Montana are identified and addressed.



2020-2024 Consolidated Plan Goals and Objectives

- The objectives of Montana's Consolidated Plan include:
 - Provide decent housing
 - Provide a suitable living environment
 - Expand economic opportunities
- The goals of Montana's Consolidated Plan are:
 - Goal 1 – Preserve and Construct Affordable Housing
 - Goal 2 – Plan for Communities
 - Goal 3 – Improve and Sustain Public Infrastructure
 - Goal 4 – Revitalize Local Economies
 - Goal 5 – Reduce Homelessness



2020-2024 Consolidated Plan Programs

- **Community Development Block Grant (CDBG)**
 - Housing (Rental / Single Family Rehabilitation)
 - Public and Community Facilities
 - Economic Development
 - Planning
- **HOME Investment Partnerships Program (HOME)**
 - Rental Development / Single Family Development / Rental Rehabilitation
 - Homebuyer Assistance
- **Housing Trust Fund (HTF)**
 - Rental Development and Rental Rehabilitation
- **Emergency Solutions Grant (ESG)**
 - Emergency Shelter / Homelessness Prevention / Rapid Re-housing



2020-2024 Consolidated Plan Documents

- **5-Year Consolidated Plan for Housing and Community Development (Con Plan)**
 - Consolidated Plans are strategic plans that guide housing and community investments.
 - *Montana is currently operating under the 2020-2024 Consolidated Plan.*
- **Annual Action Plan (AAP)**
 - AAPs are prepared each year of the Consolidated Plan and outline specific activities, goals, and objectives for the given program year.
 - *Montana's 2023-2024 AAP outlines activities that are planned for Program Year 4 of the 2020-2024 Consolidated Plan, which runs from April 1, 2023, to March 31, 2024.*
- **Consolidated Annual Performance and Evaluation Report (CAPER)**
 - CAPERs are annual reports that detail use of funds and progress towards meeting goals and objectives for AAPs.



2023-2024 AAP

Components of the AAP

- The Setup
 - Administrative details
- The Process (“PR”)
 - Public participation elements
- Annual Action Plan (“AP”)
 - Expected resources, goals, priorities, and how funds will be distributed by program



2023-2024 AAP

Resources by Program – Plan Year 4

- Community Development Block Grant (CDBG) **\$6,541,090**
- HOME Investment Partnerships Program (HOME) **\$3,450,234**
- Emergency Solutions Grant (ESG) **\$741,200**
- Housing Trust Fund (HTF) **\$3,066,413**



2023-2024 AAP

Forward-Allocating Housing Funds

- HUD sets deadlines for committing funds to ensure timely expenditure, particularly with the HTF Program
- HOME and HTF funds must be awarded directly to property owners
- Formation of ownership corporations and/or partnerships are often planned 6-9 months after awards, bumping up to HUD commitment deadlines
- Begin forward-allocating funds with awards contingent on approval of AAPs



2023-2024 AAP

Goal Summary: Preserve and Construct Affordable Housing

- **\$1,250,000** in CDBG, **\$3,105,211** in HOME, and **\$2,009,772** in HTF
 - Rental Units Constructed: **10**
 - Rental Units Rehabilitated: **48**
 - Homeowner Housing Added: **2**
 - Homeowner Housing Rehabilitated: **5**
 - Direct Financial Assistance to Homebuyers: **10**



2023-2024 AAP

Goal Summary: Plan for Communities

- **\$650,000** in CDBG
 - 20 Local Governments Assisted



2023-2024 AAP

Goal Summary: Improve and Sustain Public Infrastructure

- **\$3,244,858** in CDBG
 - **1,000** Persons Assisted
 - **20** Households Assisted



2023-2024 AAP

Goal Summary: Revitalize Local Economies

- **\$600,000** in CDBG
 - Jobs Created/Retained: **18**
 - Businesses Assisted: **2**



2023-2024 AAP

Goal Summary: Reduce Homelessness

- **\$500,000** in CDBG, **\$0** in HOME, **\$750,000** in HTF, and **\$685,610** in ESG
 - Tenant-Based Rental Assistance/Rapid Rehousing: **350 households**
 - Homeless Person Overnight Shelter: **170 persons**
 - Homelessness Prevention: **830 persons**
 - Housing for Homeless Added: **20 households/housing units**



2023-2024 AAP

Resources by Goal – Plan Year 4

Program	Goal										Admin	
	Preserve and Construct Affordable Housing		Plan for Communities		Improve and Sustain Vital Public Infrastructure		Revitalize Local Economies		Reduce Homelessness			
CDBG	\$1,250,000	19%	\$650,000	10%	\$3,244,858	50%	\$600,000	9%	\$500,000	8%	\$296,232	4%
HOME	\$3,105,211	90%	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$345,023	10%
ESG	\$0	0%	\$0	0%	\$0	0%	\$0	0%	\$685,610	92%	\$55,590	8%
HTF	\$2,009,772	66%	\$0	0%	\$0	0%	\$0	0%	\$750,000	24%	\$306,641	10%



2023-2024 AAP Document Review

- Available:
 - On Commerce’s website at <https://commerce.mt.gov/Consolidated-Plan/Documents>
 - Several repositories throughout the state (<https://commerce.mt.gov/Consolidated-Plan/List-of-Repositories>)
 - By request



2023-2024 AAP

Contact Information

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2023-2024 AAP Comments

Comments regarding the Draft 2023-2024 AAP are now being accepted.

*If you have a comment and are joining via webinar, please raise your hand so we can unmute you. If you are joining via phone, please press *9 to indicate you have a comment and then press *6 to unmute/re-mute yourself.*

When providing comment

- Please state and spell your name
- Please state the organization you represent (if applicable)

Written comments should be addressed to the address or email below and will be accepted until 5:00 p.m. on **Monday, July 31, 2023**, for the Draft 2023-2024 AAP.

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